



Make a donation of securities and help children with complex health needs in BC

CKNW KIDS' Fund – SECURITIES TRANSFER FORM

Instructions for donating a gift of securities

Step 1:

Complete all sections of the Securities Transfer Form.

Please complete the donor information section, including your daytime phone number with area code. Your advisor or broker will provide the CUSIP/ISIN #.

Step 2:

Email the completed transfer form to your advisor/broker.

Please notify your advisor or broker and instruct them to initiate the transfer on your behalf to the CKNW Kids' Fund. The information you provide on this form should be sufficient for authorization.

Step 3:

Email the completed form to **both** CKNW Kids' Fund and Scotia Wealth Management.

Securities are transferred to our account without your name. It is important for us to receive your name and address details via the completed transfer form. This will help us provide you with a tax receipt in a timely manner.

CKNW Kids' Fund

Attn: Michelle Mclean

Email: michelle.mclean@cknw.com

Scotia Wealth Management

Attn: Patrick Reid

Email: patrick.reid@scotiawealth.com

Step 4:

When we receive the transferred securities to the CKNW Kids' Fund brokerage account, we will issue a charitable tax receipt based on the closing market value of the shares on the date they are received into our account.

Thank you for your generous gift!

cknwkidsfund.com

Charitable Registration #11886 4842 RR0001

CKNW Kids' Fund | 7850 Enterprise Street | Burnaby, BC | V5A 1V7

Securities Transfer Form

From Donor to Broker

DONOR INFORMATION (required for charitable tax receipt)

Name: _____ Phone: _____

Address: _____

City: _____ Prov: _____ Postal: _____

Email: _____

BROKER INFORMATION

Brokerage Firm Name: _____ Phone: _____

Contact Name: _____

Email: _____

TRANSFER SECURITIES FROM:

Account Name: _____ Account #: _____

SECURITIES TO BE DONATED:

Security Name	#units / shares	CUSIP# / ISIN
Estimated Market Value of Securities: _____		

RECEIVING FIRM

Scotia Wealth Management

Attn: Patrick Reid

Email: patrick.reid@scotiawealth.com

Ph: 604.718.7160 Fax: 604.718.7161

Dealer #: 9155 DTC #: 5011

CUID: BNSC

I hereby authorize the transfer in kind of the following securities to Scotia Wealth Management (FINS# T525) for credit to account #7805432510 in the name of the CKNW Kids' Fund.

I understand that I will receive a Gift-in-Kind tax receipt for these securities from the CKNW Kids' Fund for the closing price, on the date these securities are received in the CKNW Kids' Fund account. These securities have been donated to CKNW Kids' Fund without restriction and can be sold by the CKNW Kids' Fund at any time considered appropriate.

Donor Signature: _____ Date: _____

Charitable Registration #11886 4842 RR0001

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